

APPENDIX 1

OSCr

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	04	2022	To	31	03	2023

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

48 th Fife (Dalgety Bay) Scouts Group
48 th Fife (Dalgety Bay) Scout Group
SC020064
Scout Hall, 4 Lums Road
Aberdour
Dalgety Bay
Postcode KY3 0RX

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr B McCleery	Chairman		GSL
2	Mr G Cross	Treasurer		GSL
3	Mrs E Pert	Administrator		GSL
4	Mr P Merkel	Exec Com. Member		At AGM
5	Mrs P Ritchie	Exec Com. Member		At AGM
6	Mr S Whalley	Exec Com. Member		At AGM
7	Mrs A Davies	Exec Com. Member		At AGM
8	Mr N Williams	Exec Com. Member		GSL
9	Mr C Douglas	Exec Com. Member		GSL
10	Mr I Stevenson	Exec Com. Member		GSL
11	Mr I Dick	GSL		District Commissioner
12	Mr J Lancaster	Exec Com. Member		At AGM
13	Ms T Aspinall	Exec Com. Member		Exec Com. Approval
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document	Policy, Organisation and Rules (POR) issued by the Scout Association
Trustee recruitment and appointment	The recruitment and appointment of the Executive Committee (Trustees) is in accordance with POR rule 3.23. The constitution of the Scout Group.

Objectives and activities

Charitable purposes	The purpose of the Scout Association is to promote the development of young people in achieving their physical, intellectual, social and spiritual potentials, as individuals, responsible citizens and as members of their local, national and international communities. The method of achieving the aim of the Association is by providing an enjoyable and attractive scheme of progressive training based on the Scout promise and Law and guided by adult leadership
Summary of the main activities in relation to these objects	<p>2022/23 was a return to more normal activities following 2 years of Covid disruption. The Scout Hall was fully open for weekly in-person meetings and outdoor and external activities recontinued in full.</p> <p>With the cost of living crisis and the continued fall out from the Covid-19 pandemic the group remains happy to continue supporting those families in need of financial support as we did not want to see any young person miss out on Scouting opportunities and the mental health benefits of being involved in such activities.</p>

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Achievements and performance

Summary of the main achievements of the charity during the financial period

- A deficit of £8,620 was made on the year after decisions made by the trustees for the benefit of the charity and our young people to spend existing funds to support the group. For example, purchasing a second minibus at a cost of £28,794 so that leaders from our bigger section can accommodate all young people on activities.
- Gift Aid of £5,342 successfully claimed for 2022/23 memberships and received in May 2023.
- Opened a new Squirrels section for young people of ages 4-6 years old.
- Received a donation from another local organisation of £9,500 for upgrading the Scout Hall which the trustees plan to spend in the 2024 financial year.
- Donated the weekly use of the hall to a local knitting group 'A Good Yarn In The Bay'.

Financial review

Brief statement of the charity's policy on reserves

The Executive Committee (Trustees) believe the reserves held by the Group are ample to maintain solvency and support its aims. The reserves cover the timing between receipts and payments and enable for any reasonable unexpected items of expenditure.

The Group have again agreed to hold 1 year of running costs as a reserve. The equates to approximately £25,000.

Details of any deficit

The group made a deficit of £8,620 in the year which was an increase on the deficit made in the prior year of £4,517. The Trustees took decisions in year to spend some of the built-up reserves to benefit the charity and its charitable work. For example, purchasing a second mini bus at a cost of £28,794.

A further deficit is expected in 2023/24 with the Trustees planning on investing in upgrades to the Scout Hall which are in the process of being planned and costed.

At the end of the year the Group had cash balances of £71,327 of which £7,855 was held by the Explorers section.

Donated facilities and services (if any)

The continual free use of the fenced off land at the rear of the Scout Hall for Scouting activities. The Group pay for professional maintenance of the grounds for the continual use and benefit of the sections.


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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Barry McCleery	
Position (e.g. Chair)	Chairman	
Date	7/6/23	